## **COMMON APPLICATION FORM FOR LUMPSUM**

From

Application No.



Stamp & Signature

ARN- Distributor / RIA Code#	ARN- Sub-Distributor Code E	EUIN No.	Internal Code for Sub-broker/ Employee
#By mentioning RIA code. I/we authorize you to share with the	vestment Adviser the details of my/our transactions in the scheme(s) of IDFC Mutual	Fund	
Declaration for "execution-only" transaction (only where EUI intentionally left blank by me/ us as this is an "execution-only" transaction.	I box is left blank) (Refer Instruction No. XIII). — IWe hereby confirm that the EU ansaction without any interaction or advice by the employee/relationship manager/sencess, if any, provided by the employee/relationship manager/sales person of the content of t	IN box has been sles person of the Sign	ature of First / Sole Applicant / ardian / Authorised Signatory
TRANSACTION CHARGES	I am a first time investor in mutual funds (₹ 150 will be deducte	d) OR I am an existing inve	stor in mutual funds (₹ 100 will be deducted)
(Please ✓ any one of the below) (Refer Instruction No. S)	Applicable for transactions routed through a distributor who has 'opted in' for transaction investors' assessment of various factors including service rendered by the distributor.		
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3rd APPLICANT Mr Ms M/s			Date of Birth D D M M Y Y
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*Mandatory information - If left blank, the application is liable to Number (KIN).	e rejected.** Mandatory in case the Sole/First applicant is minor. ^ Individual client w	no has registered under Central KYC Record	ds Registry (CKYCR) has to fill the 14 digit KYC Identification
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Private Sector Service Public Sector Service Overment Service Business Professional Agriculturist Retired Housewife Student Forex Dealer Others First Applicant / Guardian Second Applicant First Applicant   Below 1 Lac 1-5 Lacs 5-10 Lacs 10-25 Lacs > 25 Lacs-1 crore   >1 crore GROSS ANNUAL INCOME [Piesse tick (*/]] Below 1 Lac 1-5 Lacs 5-10 Lacs 10-25 Lacs   25 Lacs-1 crore   >1 crore OR Net worth ?   First Applicant   Below 1 Lac 1-5 Lacs 5-10 Lacs   10-25 Lacs   25 Lacs-1 crore   >1 crore OR Net worth ?   First Applicant   Below 1 Lac 1-5 Lacs 5-10 Lacs   10-25 Lacs   25 Lacs-1 crore   >1 crore OR Net worth ?   First Applicant   Below 1 Lac 1-5 Lacs 5-10 Lacs   10-25 Lacs   25 Lacs-1 crore   >1 crore OR Net worth ?   First Applicant   Below 1 Lac   1-5 Lacs   5-10 Lacs   10-25 Lacs   25 Lacs-1 crore   >1 crore OR Net worth ?   First Applicant   Below 1 Lac   1-5 Lacs   5-10 Lacs   10-25 Lacs   25 Lacs-1 crore   >1 crore OR Net worth ?   First Applicant   Below 1 Lac   1-5 Lacs   5-10 Lacs   10-25 Lacs   25 Lacs-1 crore   >1 crore OR Net worth ?   First Applicant   Below 1 Lac   1-5 Lacs   5-10 Lacs   10-25 Lacs   25 Lacs-1 crore   >1 crore OR Net worth ?   First Applicant   Politically Exposed Person (PEP)   Not applicable   First Applicant   Politically Exposed Person (PEP)   Related to Politically Exposed Person (RPEP)   Not applicable   First Applicant   Politically Exposed Person (PEP)   Related to Politically Exposed Person (RPEP)   Not applicable   First Applicant   Politically Exposed Person (PEP)   Related to Politically Exposed Person (RPEP)   Not applicable   First Applicant   Politically Exposed Person (PEP)   Related to Politically Exposed Person (RPEP)   Not applicable   First Applicant   Politically Exposed Person (PEP)   Related to Politically Exposed Person (RPEP)   Not applicable   First Applicant   Politically Exposed Person (PEP)   Related to Politically Exposed Person (RPEP)   Not applicable   First Applicant   Politically Exposed Person (PEP)   Related to Politically Exposed Person (RPEP)	lominee 3															
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GROSS ANNUAL INCOME [Please tick (*/)]  First Applicant / Guardian  Below 1 Lac 1-5 Lacs 5-10 Lacs 10-25 Lacs > 25 Lacs-1 crore > 1 crore OR Net worth (Mandatory for Non-Individuals) ₹		( <b>✓</b> )]	e Public Sector	Service Gov	vernment Service	Business	s Professional			Housewife	Stude	ent	Forex Deal	-		
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Record Applicant   Below 1 Lac   1-5 Lacs   5-10 Lacs   10-25 Lacs   2-25 Lacs-1 crore   >1 crore OR Net worth	OCCUPATION [Please tick   First Applicant / Guardian   Second Applicant	( <b>′</b> )]	e Public Sector	Service Gov	vernment Service	Business	s Professional			Housewife	Stude	ent -	Forex Deal	Plea	ase specify	
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Third Applicant	OCCUPATION [Please tick   First Applicant / Guardian Second Applicant Third Applicant GROSS ANNUAL INCOME	Private Sector Service  [Please tick (*)]  Below 1 Lac	1-5 Lacs	5-10 Lacs				Agriculturist	Retired	Housewife	Stude	ent		Plea Plea Plea	ase specify ase specify ase specify	
OTHERS [Please tick (**)]    For Individuals Please tick (**)   I am Politically Exposed Person (PEP)^   I am Related to Politically Exposed Person (RPEP)   Not applicable	OCCUPATION [Please tick   First Applicant / Guardian Second Applicant Third Applicant GROSS ANNUAL INCOME	Private Sector Service  [Please tick (*)]  Below 1 Lac	1-5 Lacs	5-10 Lacs	10-25 Lac	s >2		Agriculturisti	Retired	MY	Stude	ent		Plea Plea Plea	ase specify ase specify ase specify	
First Applicant / Guardian For Individuals Please tick (*/) I am Politically Exposed Person (PEP)^ I am Related to Politically Exposed Person (RPEP) Not applicable For Non-Individuals Please tick (*/) (Please attach mandatory Ultimate Beneficial Ownership (UBO) declaration form - Refer instruction no. IV(h)): (i) Foreign Exchange / Money Changer Services   Y   N (ii) Gaming / Gambling / Lottery / Casino Services   Y   N (iii) Money Lending / Pawning   Y   N  Second Applicant Politically Exposed Person (PEP)^ Related to Politically Exposed Person (RPEP) Not applicable Politically Exposed Person (PEP)^ Related to Politically Exposed Person (RPEP) Not applicable  2 DECLARATION & SIGNATURES (Please refer to the Instruction No. K) We have read, understood and agree to comply with the terms and conditions of the Statement of Additional Information, Scheme Information Documents and Key Information Memorandum of the Scheme(s), Foreign Account Tax Compliance Act mmron Reporting Standards, statutory requirements prescribed by SEBI, AMFI, Prevention of Money Laundering Act, 2002 (PMLA) and all applicable rules and regulations and hereby confirm that I I/We have not received nor been induced by any rel giffilis, directly or indirectly, to make this investment. I We hereby declare that live do not have any existing Micro SIPs which logisters with the current applicable in the current applicable in the current applicable in the current applicable in the Scheme is 50,000 in a year. The ARIN holder closed to meius all the commissions (in the form of trait commissions of nor hone) and approve densitive dynamics or form funds in my / our Non-Resident External / Non-Resident Confirm that I am / we are Non Resident Indians / Persons) of Indian Origin / Foreign Portfolio Investros but not (i) United States persons as per applicable Regulations or (ii) residents of Canada, and I we have remitted funds from about a propriet of the foreign portfolio Investros but not (ii) United States persons as per applicable Regulations or (ii) red	OCCUPATION [Please tick   First Applicant / Guardian Second Applicant Third Applicant GROSS ANNUAL INCOME First Applicant / Guardian Second Applicant	Private Sector Service  [Please tick (*)]  Below 1 Lac  OR Net worth (Mand	1-5 Lacs latory for Non-Ind	5-10 Lacs ividuals) ₹	10-25 Lac	s >2	25 Lacs-1 crore	Agriculturisti	Retired	MY	Stude	ent		Plea Plea Plea	ase specify ase specify ase specify	
For Non-Individuals Please tick (     (?) (Please attach mandatory Ultimate Beneficial Ownership (UBO) declaration form - Refer instruction no. IV(h)):         (i) Foreign Exchange / Money Changer Services	OCCUPATION [Please tick   First Applicant / Guardian Second Applicant Third Applicant GROSS ANNUAL INCOME First Applicant / Guardian Second Applicant	Private Sector Service  [Please tick (*)]  Below 1 Lac  OR Net worth (Mand	1-5 Lacs latory for Non-Ind 1-5 Lacs	5-10 Lacs ividuals) ₹ 5-10 Lacs	10-25 Lac	s >2 s >2	25 Lacs-1 crore	Agriculturisti	Retired The Property of the Control	M Y orth₹	Stude	ent		Plea Plea Plea	ase specify ase specify ase specify	
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Authorised Signatory Second Applicant Third Applicant	First Applicant / Guardian Second Applicant First Applicant GROSS ANNUAL INCOME First Applicant / Guardian Second Applicant Chird Applicant OTHERS [Please tick (✓)] First Applicant / Guardian Second Applicant	Private Sector Service  File [Please tick (*')]  Below 1 Lac  OR Net worth (Mand  Below 1 Lac  Below 1 Lac  For Individuals Please For Non-Individuals (i) Foreign Exchange  Politically Expos  Politically Expos	1-5 Lacs latory for Non-Ind 1-5 Lacs 1-5 Lacs etick (*) I Please tick (*) (Ple h Money Change sed Person (PEP)	5-10 Lacs ividuals) ₹  5-10 Lacs  5-10 Lacs  am Politically ase attach maner Services  ^ Rela ^ Rela	10-25 Lac 10-25 Lac 10-25 Lac 10-25 Lac Exposed Person datory Ultimate Ben Y N (ii) ted to Politically I ted to Politically I	s >2 s >2 s >2 l (PEP)^ efficial Owner Gaming / (Exposed Pe	25 Lacs-1 crore 25 Lacs-1 crore 25 Lacs-1 crore 1 I am Rela 1 I am	Agriculturist    >1 croi   as on         >1 croi   ted to Politication form - Re-   rry / Casino \$   Not apple	Retired  Per OR Net were OR Net were OR Net were on the instruction Services  Disciplicable	M Y orth ₹ d Person (Rino. V(h)):	Y Y	Y	as on (No	Plea Plea Plea Plea Plea Plea Plea Plea	ase specify ase specify nan 1 year)	
Instrument No. Dated Amount (Rs.) Scheme	First Applicant / Guardian Second Applicant Third Applicant GROSS ANNUAL INCOMI First Applicant / Guardian Second Applicant Third Applicant / Guardian Second Applicant Third Applicant OTHERS [Please tick (*)] First Applicant / Guardian Second Applicant Third Applicant T	Private Sector Service  [Please tick (*)]  Below 1 Lac  OR Net worth (Mand Below 1 Lac  Below 1 Lac  For Individuals Please For Non-Individuals I (i) Foreign Exchange Politically Expos Politically Expos  Politically Expos  SIGNATURES (P gree to comply with the tet tutory requirements presc ke this investment. I/We ions (in the form funds in my / ou (i) collecting, storing and demographic information e thereunder and applice information e thereunder and applice information e thereunder and applice in the properties of the control of the cont	1-5 Lacs latory for Non-Ind 1-5 Lacs 1-5 Lacs 1-5 Lacs 2 lick (*) [Please tick (*) (Please tick (*) (Please tick (*) (Please Tenson (PEP) (Ped Person (PEP)	5-10 Lacs ividuals) ₹  5-10 Lacs  5-10 Lacs  5-10 Lacs  5-10 Lacs  A Rela  Rela  Rela  Instruction  I/we do not have made, payadian Origin / For ernal / Non-Res  Jauthenticating information) in r  I/we hereby fu	10-25 Lac 10-25 Lac 10-25 Lac 10-25 Lac 10-25 Lac Exposed Person datory Ultimate Ben Y N (ii) ted to Politically I ted to Politically I tof Additional Inform Money Laundering, e any existing Mic. ident Ordinary / Fo with Unique Identiff in/our accounts/foll frier authorise IDF	s >2	25 Lacs-1 crore 26 Lacs-1 crore 27 Lacs-1 crore 28 Lacs-1 crore 29 Lacs-1 crore 29 Lacs-1 crore 29 Lacs-1 crore 20 Lacs-1 crore 20 Lacs-1 crore 20 Lacs-1 crore 20 Lacs-1 crore 21 Lacs-1 crore 22 Lacs-1 crore 23 Lacs-1 crore 25 Lacs-1 crore 26 Lacs-1 crore 26 Lacs-1 crore 27 Lacs-1 crore 28 Lacs-1 crore 29 Lacs-1 crore 29 Lacs-1 crore 20 Lacs-1 crore 25 Lacs-1 crore 26 Lacs-1 crore 26 Lacs-1 crore 27 Lacs-1 crore 28 Lacs-1 crore 28 Lacs-1 crore 29 Lacs-1 crore 29 Lacs-1 crore 20 Lacs-1 crore 21 Lacs-1 crore 22 Lacs-1 crore 23 Lacs-1 crore 24 Lacs-1 crore 25 Lacs-1 crore 26 Lacs-1 crore 26 Lacs-1 crore 27 Lacs-1 crore 28 Lacs-1 crore 28 Lacs-1 crore 29 Lacs-1 crore 29 Lacs-1 crore 20 Lacs-1 crore 21 Lacs-1 crore 22 Lacs-1 crore 23 Lacs-1 crore 24 Lacs-1 crore 25 Lacs-1 crore 25 Lacs-1 crore 26 Lacs-1 crore 26 Lacs-1 crore 27 Lacs-1 crore 28 Lacs-1 crore 28 Lacs-1 crore 29 Lacs-1 crore 29 Lacs-1 crore 20 Lacs-1 cror	Agriculturist  >1 cro  as on  >1 cro  as on  >1 cro  >1 cro  Not app  Not a	Retired  Pe OR Net were OR Net	M Y  orth ₹  orth ₹  d Person (Ri no. IV(h)):  Y N  on Memorandi d hereby con ift in a total in mongst which latitions or (iii) in gistrar and Tre ermanentAcc d associated A	Y Y  William of the S  Grim that I/  Westments  the Schen  esidents c  We hereby  ount Numb  monter Age  ount of the S  were t	Scheme Scheme We have exceed in ("RTA") in the control of the cont	as on (No  Not applica  ding / Pawn  and I / we and I /	Pleat	ase specify ase specify and 1 year)  Y   N	any reb
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