

**Application No.**

Distributor ARN	Sub-Distributor ARN	Sol ID / Internal Sub-Broker	Employee Code	EUIN	Serial No., Date & Time Stamp
				E	

Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor.

☐ "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker."

**TRANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS ONLY** In case the subscription amount is ₹ 10,000 or more and your Distributor has opted to receive Transaction Charges, the same are deductible as applicable from the purchase/ subscription amount and payable to the Distributor. Units will be issued against the balance amount invested.

☐ I confirm that I am a first time investor across Mutual Funds.

☐ I confirm that I am an existing investor in Mutual Funds.

**1 EXISTING INVESTOR'S FOLIO NUMBER** (If you have an existing folio with KYC validated, please mention here and skip to section 3/5.)

**2 FIRST APPLICANT'S DETAILS** (Non-individual investors please fill in UBO annexure and attach along with application form)

☐ Mr. ☐ Ms. ☐ M/s

Name (1<sup>st</sup>)

Date of birth PAN Nationality Country of Birth

**For Investments "On behalf of Minor"** ☐ Birth Certificate ☐ School Certificate ☐ Passport ☐ Other Guardian named below is ☐ Father ☐ Mother ☐ Court Appointed

Name of the Guardian if minor attach proof of date of birth / Contact person for non individuals / PoA holder name Guardian / PoA PAN

Correspondence / Overseas address (For FIIs/NRIs/PIOs)

City State Pin Code

Overseas address

Email Mobile Tel.

**Are you a tax resident of any country other than India?**

Status

Occupation

INDIVIDUALS	Gross Annual Income OR Net-worth* in ₹	as on	NON-INDIVIDUALS	Is the entity involved in any of the following: Foreign Exchange/ Money Changer <input type="checkbox"/> Yes <input type="checkbox"/> No Gaming/ Gambling/ Lottery (casinos, betting syndicates) <input type="checkbox"/> Yes <input type="checkbox"/> No Money Lending/ Pawning <input type="checkbox"/> Yes <input type="checkbox"/> No	
	*Not older than one year				
	<input type="checkbox"/> Politically Exposed Person (PEP) <input type="checkbox"/> Related to a PEP				
	Any other information				

**SECOND APPLICANT'S DETAILS** Mode of Holding ☐ Joint (Default) ☐ Anyone or Survivor Nationality Country of Birth ☐ Mr. ☐ Ms. ☐ M/s

Name (2<sup>nd</sup>)

PAN Mobile Email

**Are you a tax resident of any country other than India?**

Status	Gross Annual Income OR Net-worth* in ₹	INDIVIDUALS	< 1L <input type="checkbox"/> 1-5L <input type="checkbox"/> 5-10L <input type="checkbox"/> 10-25L <input type="checkbox"/> > 25L
Occupation	*Should not be older than one year		as on
	Any other information		<input type="checkbox"/> Politically Exposed Person (PEP) <input type="checkbox"/> Related to a PEP

**THIRD APPLICANT'S DETAILS** Nationality Country of Birth ☐ Mr. ☐ Ms. ☐ M/s

Name (3<sup>rd</sup>)

PAN Mobile Email

**Are you a tax resident of any country other than India?**

Status	Gross Annual Income OR Net-worth* in ₹	INDIVIDUALS	< 1L <input type="checkbox"/> 1-5L <input type="checkbox"/> 5-10L <input type="checkbox"/> 10-25L <input type="checkbox"/> > 25L
Occupation	*Should not be older than one year		as on
	Any other information		<input type="checkbox"/> Politically Exposed Person (PEP) <input type="checkbox"/> Related to a PEP

**3 DEBIT MANDATE** (For Axis Bank A/c only.) To be processed in CMS software under client code "AXISMF"

TO BE DETACHED BY KARVY & PRESENTED TO AXIS BANK CMS

**Application No.**

I/ We authorise you to debit my/our account no. Date

Account type to pay for the purchase of

Amount

**ACKNOWLEDGMENT SLIP** Received subject to realisation, verification and conditions, an application for purchase of Units as mentioned in the application form.

**Application No.**

From

Cheque no.	Date	Amount	Scheme

Stamp & Signature

#### 4. SCHEME, PAYMENT & DEMAT DETAILS

SCHEME	Option	Dividend Option	Fund Type
	<input type="text"/>	<input type="text"/>	<input type="text"/>
PAYMENTS	<input type="checkbox"/> Low risk <input checked="" type="checkbox"/> (BLUE) <input type="checkbox"/> Medium risk <input checked="" type="checkbox"/> (YELLOW) <input type="checkbox"/> High risk <input checked="" type="checkbox"/> (BROWN)		
	<p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</p> <p><b>Note: Risk is represented as:</b></p> <div> <input checked="" type="checkbox"/> (BLUE) investors understand that their principal will be at low risk         </div> <div> <input checked="" type="checkbox"/> (YELLOW) investors understand that their principal will be at medium risk         </div> <div> <input checked="" type="checkbox"/> (BROWN) investors understand that their principal will be at high risk         </div>		
PAYMENTS	Investment Amount		
	In words		
	Lump sum / SIP		
	First SIP Installment / Lump sum Details		
	Mode of Payment		
	Cheque / DD / No.		
	Cheque / DD / Date		
	Drawn on Bnak / Branch Name		
	Pay-in Bank Account No.		
	Account Type		
	Second & Subsequent SIP Installment Details		
	SIP Period		
Preferred Date for Monthly Debt			
SIP through			
DEMAT	NSDL / CDSL		
	Depository Participant Name		
	Depository Participant ID		
	Beneficiary Account Number		

#### 5. NOMINATION DETAILS

Name (Date of Birth if nominee is minor)	Address	Guardian Name (in case Nominee is a Minor)	Signature (Guardian in case Nominee is a Minor)	Allocation %
Unit Holder's Signature <small>If you do not wish to nominate sign here.</small>				100%

#### 6. DECLARATION AND SIGNATURE

Having read and understood the content of the SID / SAI of the scheme, I/We hereby apply for units of the scheme. I have read and understood the terms, conditions, rules and regulations governing the scheme. I/We hereby declare that the amount invested in the scheme is through legitimate source only and does not involve designed for the purpose of the contravention of any act, Rules, Regulations, Notifications or Directives of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the Government of India from time to time. I/We confirm that the funds invested in the Scheme, legally belongs to me/us. In event "Know Your Customer" process is not completed by me/us to the satisfaction of the Mutual Fund, (I/We hereby authorise the Mutual Fund, to redeem the funds invested in the Scheme, in favour of the applicant, at the applicable NAV prevailing on the date of such redemption and undertake such other action with such funds that may be required by the law). The ARN holder has disclosed to me/us all the commission (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me / us. I/We confirm that I/We do not have any existing Micro SIP investments which together with the current application will result in aggregate investments exceeding ₹ 50,000 in a year (Applicable for Micro SIP investment only). For NRIs only - I/We confirm that I am/we are Non Residents of Indian nationality / origin and that I /We remitted funds from abroad through approved banking channels or from funds in my/our Non Resident External / Non Resident Ordinary / FCNR account. I/We confirm that details provided by me / us true and correct.


**NOTE :** The NAV applicability shall be based on Time stamp at OPAs or ISCs of Mutual Fund.

EASY SERVICES FROM AXIS MUTUAL FUND

**EasyApp**  
SVC: EasyApp to 91238 10033  
to download, Invest with ease on your Android smartphone.

**EasyCall**  
1800 200 3360  
Buy / Sell units without PINs or Passwords.

**EasySMS**  
SVC: HELP to 91238 10033  
Transact and get help details on the go.

**EasyInvest**  
<https://online.invest.com>  
Invest online without any prior registration.

\*Buy\* means purchase and \*Sell\* means redemption of units of Axis Mutual Fund schemes.